



Bitcoin Trading Fund

FUND INFORMATION DOCUMENT

SUMMARY OF THE FUND

A. Name of the Fund

Bitcoin Trading Fund

B. Type of Fund

An open-ended sector fund

C. Investment Objective

The investment objective of the Fund is to generate long-term capital appreciation to unit holders from a portfolio of Digital/ Virtual/ Cryptocurrencies invested in Global Digital Currency markets through appropriate diversification and research based investment approach. However, there can be no assurance that the investment objective of the Fund will be realized.

D. Asset Allocation

The fund will allocate 100% Assets in Digital/ Virtual/ Crypto Currencies

E. Risk Profile

High

A. Liquidity

The Fund will offer Units for Subscription and Redemption at NAV based prices on all Business Days on an ongoing basis.

B. Eligible Investors

All above age of 18 years or have attained legal age of majority as per his applicable citizenship law

C. Types of Investors

- A. Regular - Investors who purchase Units in the Bitcoin Trading Fund directly will have to select “Individual” / “Corporate” / “Institution” and leave the Distributor Code blank.
- B. Distributor - Investors who route their investments through a Distributor will have to select “Individual” / “Corporate” / “Institution” and fill the Distributor Code. The Brokerage/Commission will be paid to Distributors only

D. Minimum Investment / Initial Purchase

No Minimum Investment

E. Maximum Investment / Initial Purchase

Depends on the Investor

F. Minimum Additional Purchase

No Minimum Additional Purchase Amount

G. Minimum Redemption

The investors can redeem their units any time after 1 Year

H. Load Structure

- Entry Load - Not Applicable
- Exit Load – Not Applicable

I. Transparency / NAV Disclosure

The NAV will be calculated and disclosed at the close of every Business Day on www.bitcointradingfund.com

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INFORMATION ABOUT THE FUND

A. WHAT IS BITCOIN TRADING FUND?

Bitcoin Trading Fund or 'BTF' collects Bitcoins from a number of investors and invests the collective investment in Digital currency markets globally managed by a professional Fund Manager. The Income / gains generated from this collective investment are distributed proportionately amongst the investors in Bitcoins after deducting applicable expenses.

B. TYPE OF FUND

An open-ended sector fund

C. WHAT IS THE INVESTMENT OBJECTIVE OF THE FUND?

The investment objective of the Fund is to generate long-term capital appreciation to unit holders from a portfolio of Digital/ Virtual/ Cryptocurrencies invested in Global Digital Currency markets through appropriate diversification and research based investment approach. However, there can be no assurance that the investment objective of the Fund will be realized.

D. HOW WILL THE FUND ALLOCATE ITS ASSETS?

The fund will allocate 100% Assets in Digital/ Virtual/ Cryptocurrencies

E. WHERE WILL THE FUND INVEST?

The funds will invest in Digital / Virtual/ Cryptocurrencies based on the Value proposition offered by the Currency and Potential for Future Growth.

F. WHAT ARE THE INVESTMENT STRATEGIES?

The investment objective of the Fund is to generate long-term capital appreciation to unit holders from a portfolio of Digital/ Virtual/ Cryptocurrencies invested in Global Digital Currency markets.

The portfolio will be built by Investing in Digital Currencies which have been thoroughly researched.

The fund will reduce the risk of the portfolio through adequate diversification by spreading investments over a wide range of Cryptocurrencies.

The fund will engage in an ongoing Review of global Digital Currency Markets and economic parameters

G. HOW ARE THE INCOME / GAINS DISTRIBUTED AMONGST THE INVESTORS?

The investors are issued fund units or shares against their investment by the fund. The income / gains distribution among the investors is done by calculating the fund "Net Asset Value" or NAV.

H. WHAT IS NAV?

The NAV of Fund is the cost of one unit or share of the fund.

NAV is the total market value of all the assets held in the fund less the liabilities, divided by all the outstanding units. The Assets of the fund will be investments in Bitcoins and other Digital currencies. The Liabilities of the fund will be expenses that have accrued over time and yet to be paid.

NAV per Unit = (Assets – Debts) / (Number of Outstanding Units)

Let us understand NAV with the help of an example

Assume there are two investors 'A' and 'B' who have invested in Bitcoin Trading Fund

The fund has decided to issue fund units/shares at \$1.

So NAV per unit/share is 1

'A' invests \$ 100 and 'B' invests \$ 200.

'A' will get 100 units and 'B' will get 200 units.

The total corpus of the fund will be \$100 + \$200 = \$300.

Now assume the fund manager makes the investment grow and the corpus becomes \$ 900.

The NAV will be calculated as:

$$\begin{aligned}\text{NAV per Unit} &= (\text{Assets} - \text{Debts}) / (\text{Number of Outstanding Units}) \\ &= (\$ 900 - 0) / (300) \\ &= 3\end{aligned}$$

The NAV is 3.

So 'A' value of investments will be 100 units x 3 = \$ 300

and 'B' value of investments will be 200 units x 3 = \$ 600

The above example is illustrated in the table below:

Fund	Investor	Investment Amount (\$)	NAV as on 01.01.2017 (\$)	Units Allotted	NAV as on 01.03.2017 (\$)	Value as on 01.03.2017 (\$)	Returns
BTF	A	100	1	100	3	300	200%
	B	200	1	200	3	600	200%

I. TYPES OF INVESTORS

- a. Regular - Investors who purchase Units in the Bitcoin Trading Fund directly will have to select “Individual” / “Corporate” / “Institution” and leave the Distributor Code blank.
- b. Distributor - Investors who route their investments through a Distributor will have to select “Individual Investor” / “Corporate” / “Institution” and fill the Distributor Code. Brokerage/Commission will be paid to Distributors only

J. HOW DOES BITCOIN TRADING FUND WORK?

Bitcoin Trading Fund accepts only Bitcoins as Investment from investors. In case the investors have Bitcoins, they can invest their bitcoin directly with Bitcoin Trading Fund or can buy Bitcoins.

a. Buying Bitcoin

- i. The investors can purchase Bitcoins from their local Bitcoin Exchange in their local currency
- ii. They can transfer the Bitcoins to their Digital Bitcoin Wallet which they can install on their computer or mobile phone.
- iii. The investors can select their Digital Bitcoin Wallet from “How It Works?” section of the website
- iv. The investors can select their country and Local Bitcoin Exchange from “How It Works?” section of the website

b. Investing Bitcoin with Bitcoin Trading Fund

- i. The investors have to register with Bitcoin Trading Fund (BTF) with all details applicable under KYC norms.
- ii. The investors Transfer their Bitcoins to BTF's digital Bitcoin wallet.
- iii. The investors are issued fund units or shares against their investment by the fund.
- iv. The investors Bitcoin is added into a pool of Bitcoins from other investors.
- v. The Bitcoin pool is invested by professional fund managers in global Digital Currency Markets.
- vi. The Fund generates Returns on the Pooled Investments
- vii. BTF divides the pool into parts and gives the returns back to the investors in Bitcoins.
- viii. Investors can do partial or full withdrawal of their investment as per their need anytime. The investments have a lock in period of 1 Year (365 days) from the date of allotment

K. MINIMUM INVESTMENT REQUIRED FOR INVESTING IN THE FUND?

Nil

L. MINIMUM INVESTMENT REQUIRED FOR INVESTING IN THE FUND?

Depends on the investor

M. MINIMUM ADDITIONAL PURCHASE

Nil

N. MINIMUM REDEMPTION

Nil

O. LOAD STRUCTURE

Load is the Fee charged by the fund when the investors buy or redeem units/ shares of the fund. The Investors can do partial or full withdrawal of their fund units as per their need anytime. The investments have a lock in period of one year (365 days) from the date of allotment.

- Entry Load - Not Applicable
- Exit Load – Not Applicable

P. TRANSPARENCY / NAV DISCLOSURE

The NAV will be calculated and disclosed at the close of every Business Day (at 6 P.M IST/GMT. (Mention closed /holidays). NAV can also be viewed on www.bitcointradingfund.com

Q. HOW DO INVESTORS CHECK THE STATUS OF THEIR INVESTMENTS?

The Investors can login into their account and check the following reports

- **BTF History**
Check the status of your Transaction.
- **BTF**
Check the status of the documents submitted
- **BTF Details**
 - a. Holding Report – Status of Investments held with the Fund
 - b. Gain / Loss Report – Details of Realised Gain/Loss
 - c. Transaction Statement – Details of Transactions
 - d. Distributor Remuneration Report – Details regarding Distributors Commission/ Brokerage

R. PURCHASE ADDITIONAL FUND UNITS?

The Investors can login into your account and Click on “Purchase Units” section to Purchase Additional units

S. REDEEM / WITHDRAW INVESTMENTS?

The Investors can login into their account and Click on “Redeem Units” section to Redeem/ withdraw their units.

Investors can do partial or full withdrawal of their investment as per their need any time after one year. The investments have a lock in period of 1 Year / 365 days from the date of allotment.

T. WHAT IS THE FEE STRUCTURE?

BTF gives you/credits to your account, the returns with the fees already deducted from the Investment pool.

U. RISK FACTORS ASSOCIATED WITH THE FUND?

1. General

- a. Bitcoin Trading Funds and securities investments are subject to Digital Currency market risks and there is no assurance or guarantee that the Fund's objective will be achieved.
- b. As the price / value / of the Cryptocurrencies in which the Fund invests fluctuates, the value of investment in the Fund may appreciate or depreciate.
- c. Bitcoin Trading Fund / www.bitcoincointradingfund.com / Om99 Technologies OU are not responsible or liable for any loss resulting from the operation of the Fund.
- d. Past performance of Om99 Technologies OU / Bitcoin Trading Fund or its affiliates does not indicate the future performance of Bitcoin Trading Fund.
- e. Bitcoin Trading Fund is only the name of the Fund and does not, in any manner, indicate either the quality of the Fund or its future prospects and returns.
- f. The NAV of the Funds units may be affected by change in the general market conditions, factors and forces affecting Digital Currency markets, various markets related factors and trading volumes.
- g. The present Fund is not a guaranteed or assured return Fund.

- h. Investment in Bitcoin Trading Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk, network/computer failures including the possible loss of principal.

2. Fund-specific Risk Factors

- a. Bitcoin Trading Fund is a sector fund. Since the Fund will only invest in Digital/ Virtual/ Cryptocurrencies the investment universe of the fund will be restricted. This will lead to less diversification on the stocks allocation.
- b. Digital/ Virtual/ Cryptocurrencies are volatile in nature and are subject to price fluctuations on daily/hourly basis. The volatility in the value of the Digital/ Virtual/ Cryptocurrencies is due to various micro and macroeconomic factors affecting the Digital Currency markets. This may have adverse impact on individual digital currencies /sector and consequently on the NAV of Fund.
- c. The inability of the Fund to sell Digital/ Virtual/ Cryptocurrencies held in the Fund portfolio may result, at times, in potential losses to the Fund, should there be a subsequent decline in the value of the Digital/ Virtual/ Cryptocurrencies held in the Fund portfolio.
- d. The Fund would be investing in digital currencies in the global Digital currency markets. Digital Currency Markets are volatile and hence are prone to price fluctuations on a daily basis. The liquidity of the Fund's investments is inherently restricted by trading volumes and settlement periods. In the event of an inordinately large number of redemption requests, or of a restructuring of the Fund's investment portfolio, these periods may become significant. In view of the same, Om99 Technologies OU directors have the right in their sole discretion to limit redemptions (including suspending redemptions) under certain circumstances.

V. RISK CONTROL STRATEGIES:

Investments in Digital/ Virtual/ Cryptocurrencies shall carry various risks such as inability to sell currencies, Volatility, trading volumes and settlement periods, liquidity risk etc. Whilst such risks cannot be eliminated, they may be mitigated by diversification of the fund portfolio.

The fund has incorporated many safeguards to manage risk. The portfolio of the Fund will be constructed in accordance with internal investment restriction as investment limits are defined and monitored.

The investment universe of the digital currencies will be limited to only Digital currencies which offer a strong value proposition and have high growth potential.

For risk control, the following may be noted:

A. Restrictions on Redemptions

1. Restrictions may be imposed when there are circumstances leading to a systemic crisis or event that severely constricts the market liquidity or the efficient functioning of the market such as:
 - a. Liquidity Issues: When Digital Currency Markets at large become illiquid affecting almost all currencies rather than any specific currency.
 - b. Market failures, exchange closure: When Digital Currency markets are affected by unexpected events which impact functioning of exchanges or the regular course of transactions. Such unexpected events could also be related to political, economic, military, monetary or other emergencies.
 - c. Operational Issues: When exceptional circumstances are caused by force majeure, unpredictable operational problems and technical failures (e.g. a black out).

Restrictions on redemption may be imposed for a specified period of time not exceeding 10 Business Days in any period of 90 days. Any restriction on Redemption of the units shall be made applicable only after specific approval of the Board of Directors of the Om99 Technologies OU.

2. When restrictions on redemption is imposed, the following procedure will be applied:
 - a. No redemption requests up to 0.1 Bitcoin shall be subject to such restriction.
 - b. Where redemption requests are above 0.1 Bitcoin, Om99 Technologies OU shall redeem the first 0.1 Bitcoin without such restrictions and remaining part over and above 0.1 Bitcoin shall be subject to such restrictions.

Bitcoin Trading Fund is not assuring any returns nor is it assuring that it will make periodic distributions. All income / gains distributions are subject to the investment performance of the Fund, availability of distributable profits.

No person has been authorized to issue any advertisement or to give any information or to make any representations other than that contained in this Fund Information Document.

Investors should study the Fund Information Document carefully in its entirety and should not construe the contents thereof as advice relating to legal, taxation, investment or any other matters. Investors are advised to consult their legal, tax, investment and other professional advisors to determine possible legal, tax, financial or other considerations of subscribing to or redeeming Units, before making a decision to invest/redeem Units.

BTF shall not be responsible for any tax related issues of the investor with his home country. The investor shall be responsible to follow all applicable laws as applicable to him. BTF reserves the right to freeze any account for violations of norms, impropriety of investor in disclosing legal or true identity.